

New Zealand ORCID Advisory Committee Meeting #15

Agenda

Wednesday 4th September 2pm-4pm - via Teams

Invited Attendees:

Committee	Secretariat	Guests
<ul style="list-style-type: none"> • Marie Bradley (Chair, AgResearch) • Giselle Byrnes (Massey University) • Mike Wall (CONZUL, University of Otago) • Angela Hannah (MBIE) • Katharina Ruckstuhl (University of Otago) • Esther Viljoen (HRC) • Richard Waldin (Scion) • Patrick Lander (Eastern Institute of Technology) • Alex Martin (MRINZ) 	<ul style="list-style-type: none"> • Alex Freemantle (Royal Society Te Apārangi) • Abby Cuttriss (Royal Society Te Apārangi) 	<ul style="list-style-type: none"> • Roger Ridley (Royal Society Te Apārangi)

Apologies: Patrick Lander (Eastern Institute of Technology), Alex Martin (MRINZ)

Actions agreed

Action	Assigned to
Action: Owing to the capped membership. Create a document outlining the expectations now for existing members and how to make decisions about new members for the national good	RSTA ORCID Lead
Action – A possible note to Minister on government investment and ORCID benefits. Angela to suggest to investment team?	Angela H
Action – Summary about the ORCID Global Consortia Workshop from Alex to committee and in newsletter	Alex F
Action - Send the MoE consultation response to Hema/Koi Tu, note the utility of ORCID as higher-level infrastructure, and include some information from Te Ara Paerangi	Alex F
Action – Discuss the Advisory Committee membership at the next meeting	All
Action – AF to check Scion Member portal	Alex F

CCDHB – Capital and Coast District Health Board, CONZUL – Council of New Zealand University, Librarians, GDPR – General Data Protection Regulation, HRC – Health Research Council of New Zealand, IRANZ – Independent Research Association of New Zealand, ITPs – Institutes of Technology and Polytechnics, MBIE – Ministry of Business, Innovation and Employment, MRINZ – Medical Research institute of New Zealand, NZRIS – New Zealand Research Information System

Action - to collate Ko Matou Tenei statistics	Alex F
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Minutes:

1. Actions from last meeting

Action	Response
Committee suggests that Ministry of Education membership should be terminated before the next invoice if we don't hear back after we reach out again.	MoE no longer in consortium
Usage statistics provided to Committee before each meeting.	Done
Make steps to showcase non-traditional outputs within New Zealand ORCID Consortium and help to influence ORCID Inc. This may include recognition for participating in trial/project - even if not on publications as a 'service'.	ORCID are taking steps to add different outputs: Missing? Indigenous research outputs – they're interested but not there yet. AF will bring it up at global workshop next week. Appreciated by Advisory Committee
Clarify options with JH and MBIE for expanding the consortium during the next WPA period.	There is a current cap on fees. Any extension beyond that cap would need to include a future negotiation, although there is a small buffer at the moment. Query about MBIE's preference for growing consortium. We have space for members to join at the moment so there's currently space for Pacific members if they would like to join or other members.
Update Advisory Committee membership on RSTA website.	Done
Circulate finalised Annex before signing	Deleted Annex from WPA
Roadmap statement on new WPA should be deleted	Deleted
RSTA to follow up with Te Pūkenga Researchbank integration and Digital NZ integration	Researchbank is a repository for 5 ITPs. The system uses D-Space express – which is not able to be ORCID integrated. Would need to be upgraded by Te Pūkenga organisations before an ORCID integration is possible. DigitalNZ- National Library would need to become a member in order to gain API credentials. This could be an aim for the upcoming year. Note limited space in the consortium membership so perhaps we need to prioritise. Recommend a recorded process around activity and proposed activity. This could

	possibly include commitments from new members? Action: Owing to the capped membership. What are the expectations now for existing members and how to make decisions about new members regarding national good
Consortium Lead to promote Open Access Toolkit	Done – in newsletter

2. Update from Royal Society Te Apārangi

a. ORCID in New Zealand + membership update

Data about Consortium circulated to committee.

- Increasing numbers, ~85% researchers are using ORCID
- Oct 1 is rollover to new fee structure/invoice date (45 members)
- MoE, Verum Group and HERA have stepped away.
- WSP chose to stay and increase activity
- Weltech/Whitireia are merged
- New integrations: 2 new repository systems (University of Otago Exploro; and WinTec EPrints). Conversations with Toi Whakaari
- ORCID is interested to have MBIE was a case study or newsletter (funding items added to records). Note this is hardbaked into Pitau system. NZ is 2nd for funding items added to records, globally. HRC could take this step too. **Action** – A possible note to Minister on govt investment and ORCID benefits. Angela to suggest to investment team?]

b. ORCID 2024 Annual MBIE Report

- Query about Consortium membership for Pacific members. ISC Oceania Manager has been supporting with these connections. Pacific Academy will be a good point of contact when it is launched. Keep on broad work programme – good for ORCID to reach out.

c. Outreach events + Global Consortia Workshop

- AF to Chile for ORCID Global Consortia Workshop. Co-located ORCID board meeting. **Action** - summary from Alex to committee and in newsletter]
- Query about risk and opportunities processes for ORCID: There may not be specifically, but note that USA impacts do ripple through. The ORCID Global board mostly provide big picture overview and how ORCID is responding. Aotearoa/NZ voice + Australia are valuable at the global scale. Important to be represented there.
- Aus/NZ community call. New venture, will be annual
- Town Hall – well attended and good engagement
- Several member-specific events (Massey Open Research event, etc)

d. New ORCID Lead (update on search)

- Alex has really grown and strengthened ORCID in NZ – very much appreciated. Search continues. Hope for crossover before Alex leaves.
- Committee echoes Alex's excellent work.

3. New 2024-2029 Work Programme Agreement

No significant changes. Five years – 30 June 2029. Finances similar. Fee structure is changed moving forward to a fee per organisation structure. The work programme remains similar (including the possibility for Pacific members).

4. Ministry of Education PBRF Consultation

Thank you, Angela for raising. MBIE discussed with MoE about the use of ORCID in PBRF would maximise value of the ORCID project funding. If it can't be the ID, at least incorporated and encouraged. The sector is waiting on recommendations from a range of Advisory Groups and in these consultations the PBRF is under consideration. CONZUL responded to questionnaire and endorsed University of Otago submitted/contributed to a submission in support of ORCID UNZ submission with strong support for ORCID, and Massey less strong The Advisory Committee submission was socialised with Advice and Practice Committee (RSTA), and noted in letters to Ministers. Science NZ also submitted a response Submission was skilful, timely. Note that this is critical research infrastructure at a global level, which is why ORCID has been picked up so readily globally.

[Action - Send the consultation response to Hema/Koi Tu, note the utility of ORCID as higher-level infrastructure, and include some information from Te Ara Paerangi]

5. New Advisory Committee Member?

Te Whatu Ora rep – email has bounced and has not attended.

We have the possibility to invite an additional member to the Advisory Committee. This might be a staff member from the TEC?

Where should we focus: MoE (tertiary policy) or TEC (funder, would use ORCID). University Advisory Group recommendations are overdue, therefore it could be good to pause on inviting a new member to the committee to see what new structures are in place. Will there be a Higher Ed Council etc? There isn't a requirement to update AC membership list. Note that MoE not in Consortium at the moment – but this is not a necessity in the AC ToR.

[Action – discuss at next meeting]

6. Round Table discussion – impact of changes in science/university system on ORCID support

- CRIs are going through structural changes and redundancies. There is less support for a range of projects and a need to prioritize activities. It may be difficult to connect with ORCID points of contact. This flows on to researchers so it may be hard to get ORCID engagement.
- Scion stats need to be added to membership portal (Pure). Action – AF to check Scion Member portal. Scion are doing good work at getting researchers on-board. Pure is auto-sending articles via ORCID
- Universities facing similar uncertainty. Impacting ECRs (low morale – do they have a future), need to firm up system reviews to retain talent. Māori researchers experiencing extreme challenges and need support. Currently not aware of a PBRF replacement.
- University of Otago is prioritising reputation and rankings. The new repository goes some way to doing this. There is a key focus on open access etc.
- Is this a chance to encourage researchers to raise their profiles and be more searchable?
- HRC is going to lose some funding for distribution. There is a need moving forward to collect ORCID IDs from researchers (never compulsory)
- MBIE acknowledges uncertainty and pressure. MBIE are also waiting on advisory groups to report back and the impact that may have.
- Māori colleagues: There is a push and a counter-push to the current environment

- ORCID is not-for-profit, learning organisation which works on trust and can never be sold. This reputation is very important. Re Indigenous Peoples data – initiative to indicate input from an Indigenous group. Some comfort that at the global scale, people are seeing value in data sovereignty and Indigenous perspectives. Universities are having to address data management plans and the local contexts hub may provide a process for these knowledge labels. Still working towards this at technical level. There are test cases on the way and continuing influence. (AF will talk to ORCID at the global workshop)
- RSTA notes the environment. There have been submissions to the consultations and have approached Ministers for discussion. Note that there is a government drive for tech and core science. Which is difficult for RSTA with the emphasis on multi-disciplinary research and initiatives. Appreciate MBIE's work on infrastructure for the sector. Celebrate ORCID success. Thank to advisory group for support.
- Thank you, Alex.

7. Any other business

Data collated around Ko Matou Tenei last year. And committee are happy for this information to be used this year. **Action** to collate Ko Matou Tenei statistics

The Advisory Committee extends their grateful thanks to Alex Freemantle for the sterling work he has done running ORCID. We wish him all the best for the future.

8. Next meeting dates

Aim for March/April